



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 39 (2025 - 26)

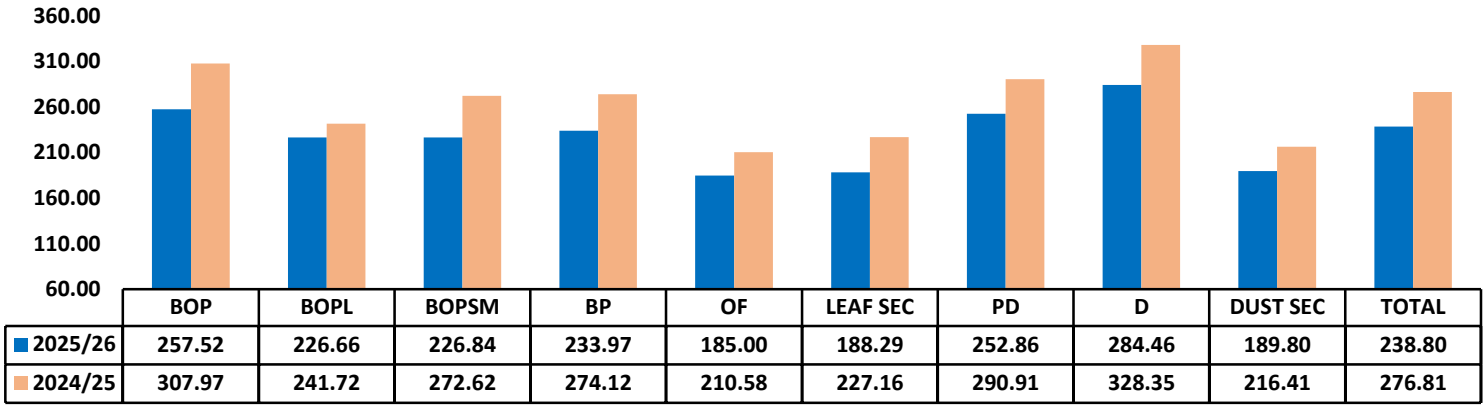
CTC	
Market Report	
• Good demand	
• Liquoring Assams sold readily around last levels.	
• Few better Cachars followed similar trend.	
Buying Analysis	
• Western India: Good support	
• Hindustan Unilever: Operated TCPL: Selective	
• Exporters: Fair enquiry Other Internal/Local: Operated	
Orthodox	
Market Report	
• Strong demand	
• Nominal quantity of tippy teas on offer readily absorbed. Well made Whole Leaf and Broken sold around last levels.	
• Remainder Whole Leaf and Broken irregular around last. Fannings and Secondaries sold around last levels.	
Buying Analysis	
• Middle East : Active	
• CIS: Operated	
• Hindustan Unilever/TCPL: Selective	

DUST	
Market Report	
• Good demand	
• Liquoring sorts around last.	
• Remainder irregularly easier.	
Buying Analysis	
• Hindustan Unilever: Active	
• TCPL: Active	
• Western India: Good Support	
Darjeeling	
Market Report	
• Good demand	
• All sorts firm to occasionally dearer.	
• TCPL: Mainstay Hindustan Unilever: Selective Local/Internal: Good Support	
• Exporters: Fairly Active	

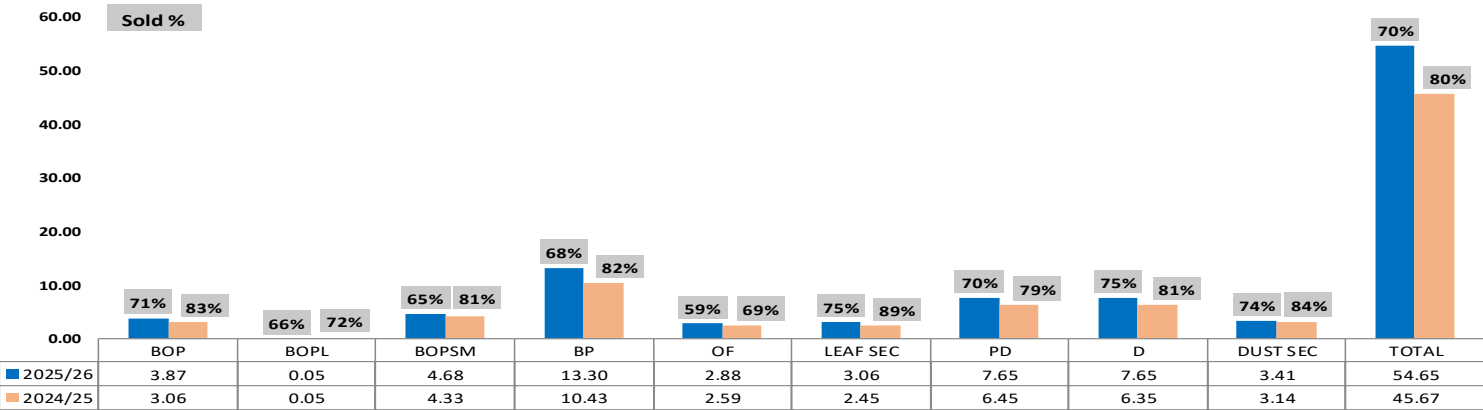
AUCTION AVERAGES									
	2025/26			2024/25			UP TO SALE 39		
	SALE 39	SALE 38	+/-	SALE 39	SALE 38	+/-	2025/26	2024/25	2023/24
CTC LEAF	224.37	222.11	2.26	266.16	276.49	-10.33	231.70	270.87	218.40
DUST	226.03	222.51	3.52	296.39	302.64	-6.25	250.18	285.85	219.96
TOTAL	225.07	222.28	2.79	277.54	286.62	-9.07	238.80	276.81	218.90
ORTHODOX	275.53	279.74	-4.20	327.81	344.58	-16.77	300.74	313.06	226.09
DARJEELING	447.74	430.09	17.65	407.83	427.27	-19.44	518.99	472.84	406.50
ALL TEAS	240.50	239.79	0.71	288.73	301.48	-12.75	261.38	289.02	223.02

KOLKATA AUCTION AVERAGES							
SALE		35	36	37	38	39	40
CTC LEAF	2025/26	218.49	227.82	223.65	222.11	224.37	Dropped
	2024/25	283.94	280.34	284.45	276.49	266.16	266.30
DUST	2025/26	223.95	221.07	222.00	222.51	226.03	Dropped
	2024/25	295.74	294.51	313.03	302.64	296.39	290.66
TOTAL	2025/26	220.75	224.99	222.99	222.28	225.07	Dropped
	2024/25	288.89	286.32	296.72	286.62	277.54	275.03
ORTHODOX	2025/26	287.87	279.41	283.04	279.74	275.53	Dropped
	2024/25	334.41	331.50	332.81	344.58	327.81	313.55
DARJEELING	2025/26	412.58	437.33	475.27	430.09	447.74	Dropped
	2024/25	463.30	482.04	424.79	427.27	407.83	401.88

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 39



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 39



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 39

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1247162.5	413.46	877951.6	437.99	GFBOP	1731962.7	315.51	1349329.2	325.52
TGFOP	2388935.1	375.80	1554757.5	393.47	GBOP	2391938.7	294.49	1553213.4	311.87
GFOP	1460290.3	340.19	912958.8	364.16	BPS	1146001.4	358.99	820381.6	335.60
FOP	1721332.3	268.62	1073609.0	281.91	GBOP1/FBOP1	2471626.9	210.76	1616747.2	201.45
FBOP	3435051.2	333.57	2142389.5	334.98	BOPF/GOF/FOF	1834755.2	180.54	1185872.7	199.64

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	19,53,892	14,35,451	233.54	27%	19,69,863	13,68,205	231.25	31%	3,37,55,576	2,28,69,877	236.40	32%
FANNINGS	7,95,708	5,55,073	227.19	30%	7,29,958	5,08,248	221.79	30%	1,21,34,467	77,37,327	235.02	36%
LEAF SEC.	3,89,470	2,42,931	163.71	38%	3,29,661	2,21,845	166.48	33%	41,04,656	30,63,970	188.29	25%
LEAF TOTAL	31,39,070.2	22,33,454.9	224.37	29%	30,29,481.6	20,98,298.1	222.11	31%	4,99,94,699.0	3,36,71,174.6	231.70	33%
DUST	16,07,746	12,99,201	245.08	19%	16,11,348	12,45,252	234.96	23%	2,40,12,071	1,75,73,952	261.89	27%
DUST SEC.	4,60,413	3,29,983	151.03	28%	3,64,479	2,65,349	164.10	27%	45,78,624	34,08,567	189.80	26%
DUST TOTAL	20,68,159.2	16,29,183.9	226.03	21%	19,75,827.2	15,10,600.9	222.51	24%	2,85,90,695.8	2,09,82,519.4	250.18	27%
TOTAL	52,07,229.4	38,62,638.8	225.07	26%	50,05,308.8	36,08,899.0	222.28	28%	7,85,85,394.8	5,46,53,694.0	238.80	30%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	6,40,958	5,74,587	297.01	10%	7,09,185	6,11,169	298.35	14%	1,32,70,897	1,14,17,606	330.23	14%
BROKENS	5,98,921	5,46,345	297.23	9%	6,23,467	5,58,034	302.75	10%	1,19,43,886	1,01,93,060	323.28	15%
FANNINGS	1,20,535	1,02,387	171.67	15%	1,33,555	1,17,749	175.40	12%	22,93,563	19,80,628	178.95	14%
SECONDARY	2,23,516	2,10,177	211.00	6%	1,97,102	1,82,924	214.51	7%	37,46,407	35,45,531	209.05	5%
ORTH. TOTAL	15,83,929.6	14,33,495.0	275.53	9%	16,63,309.9	14,69,875.8	279.74	12%	3,12,54,753.2	2,71,36,824.6	300.74	13%

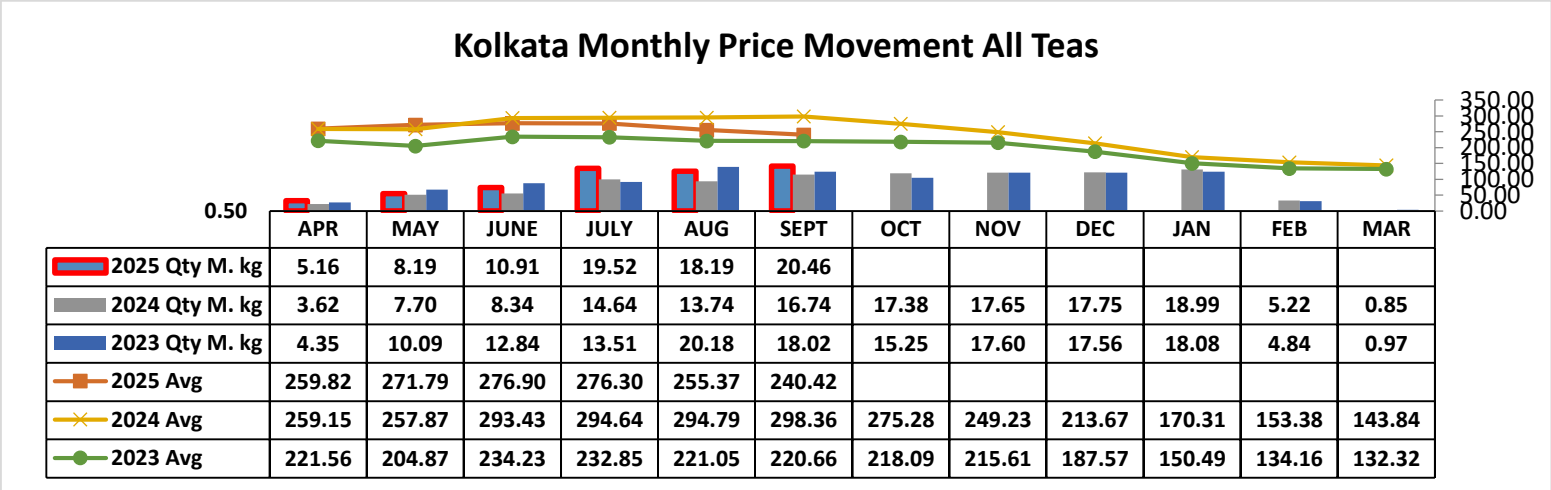
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	35,351	28,071	586.34	21%	21,849	13,379	593.91	39%	5,78,120	3,79,076	684.40	34%
BROKENS	11,063	8,187	256.73	26%	8,207	4,170	258.38	49%	2,01,656	1,36,553	312.60	32%
FANNINGS	13,433	8,951	187.79	33%	10,628	6,019	184.95	43%	2,23,454	1,27,597	248.47	43%
DARJ. TOTAL	59,847.4	45,208.7	447.74	24%	40,683.5	23,568.3	430.09	42%	10,03,229.5	6,43,225.6	518.99	36%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	3139070.2	2233454.9	224.37	29%	3029481.6	2098298.1	222.11	31%	49994699.0	33671174.6	231.70	33%
2024-25	2989936.4	2387447.0	266.16	20%	2536841.6	2073180.0	276.49	18%	34292259.7	27572769.9	270.87	20%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	2068159.2	1629183.9	226.03	21%	1975827.2	1510600.9	222.51	24%	28590695.8	20982519.4	250.18	27%
2024-25	1689303.5	1443203.4	296.39	15%	1532533.6	1310521.7	302.64	14%	22492360.9	18099658.6	285.85	20%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1583929.6	1433495.0	275.53	9%	1663309.9	1469875.8	279.74	12%	31254753.2	27136824.6	300.74	13%
2024-25	1203501.3	974888.9	327.81	19%	1187041.5	1036853.0	344.58	13%	19943051.3	17894793.2	313.06	10%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	59847.4	45208.7	447.74	24%	40683.5	23568.3	430.09	42%	1003229.5	643225.6	518.99	36%
2024-25	104244.1	39930.4	407.83	62%	80870.2	44442.2	427.27	45%	1277193.4	693205.6	472.84	46%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	6851006.4	5341342.5	240.50	22%	6709302.2	5102343.1	239.79	24%	110843377.5	82433744.2	261.38	26%
2024-25	5986985.3	4845469.7	288.73	19%	5337286.8	4464996.9	301.48	16%	78004865.3	64260427.2	289.02	18%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2025/26					2025/26				
	UP TO SALE 39		UP TO SALE 39			UP TO SALE 39		UP TO SALE 39		
	SALE 39	SALE 38	2025/26	2024/25	2023/24	SALE 39	SALE 38	2025/26	2024/25	2023/24
BELOW 160	22.09	21.79	23.66	11.97	25.64	18.46	19.35	14.29	9.95	22.41
BETWEEN 160.00-179.99	6.35	8.23	6.27	5.92	7.32	4.47	6.07	4.66	4.10	7.44
BETWEEN 180.00-199.99	5.89	6.55	5.58	7.09	7.63	3.75	4.06	4.66	4.67	6.71
BETWEEN 200.00-219.99	7.46	7.55	6.61	7.05	10.17	6.43	6.84	6.72	6.59	10.71
BETWEEN 220.00-239.99	11.01	10.10	7.73	7.67	10.33	14.21	14.74	8.20	5.68	10.76
BETWEEN 240.00-259.99	13.65	15.32	10.77	7.46	10.09	20.93	21.12	12.94	6.84	11.68
BETWEEN 260.00-279.99	11.87	11.87	10.14	6.56	8.28	13.65	12.64	11.27	6.44	9.88
ABOVE 280	21.67	18.61	29.23	46.28	20.55	18.10	15.18	37.24	55.74	20.40

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2025/26		UP TO SALE 39				2025/26		UP TO SALE 39
	SALE 39	SALE 38	2025/26	2024/25	2023/24		SALE 39	SALE 38	2025/26
BELOW 200	11.66	10.97	10.87	13.30	31.85	BELOW 300.00	33.76	34.61	25.30
BETWEEN 200.00-219.99	9.79	7.66	7.94	3.52	12.26	BETWEEN 301.00-400.99	3.70	7.09	9.13
BETWEEN 220.00-239.99	20.44	19.31	10.56	4.42	16.24	BETWEEN 401.00-500.99	5.39	11.13	7.88
BETWEEN 240.00-259.99	8.29	11.13	7.33	5.99	14.39	BETWEEN 501.00-600.99	26.40	20.74	25.58
BETWEEN 260.00-279.99	7.38	5.81	6.32	6.63	8.66	BETWEEN 601.00-700.99	29.41	15.93	13.95
ABOVE 280	42.44	45.12	56.98	66.15	16.60	ABOVE 701.00	1.34	10.49	18.16

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
40	NO SALE				0	94838	51941	2815	44142	193736	-94838	-51941	-2815	-44142	-193736
41	78951	66863	3796	42073	191683	NO SALE				0	78951	66863	3796	42073	191683
42	76886	68188	2115	40258	187447	91710	49668	3562	46765	191705	-14824	18520	-1447	-6507	-4258
43	43459	56011	2878	23913	126261	70315	44533	2056	34247	151151	-26856	11478	822	-10334	-24890
TOTAL	199296	191062	8789	106244	505391	256863	146142	8433	125154	536592	-57567	44920	356	-18910	-31201



CTTA BUYING (ALL TEAS) FOR THE SALE 39											
	CTC LEAF			DUST					TOTAL		
	SALE 39										
OFFER	31,39,070.2		Kgs	OFFER	20,68,159.2		Kgs	OFFER	52,07,229.4		Kgs
SOLD	22,33,454.9		Kgs	SOLD	16,29,183.9		Kgs	SOLD	38,62,638.8		Kgs
SOLD %	71%			SOLD %	79%			SOLD %	74%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	6,96,445.8	255.27	31%	HUL	5,53,107.2	226.75	34%	W.India	8,97,606.1	255.47	23%
Local	3,81,627.3	203.11	17%	TCPL	3,14,991.7	236.67	19%	HUL	8,40,581.1	225.28	22%
HUL	2,87,473.9	222.44	13%	W.India	2,01,160.3	256.16	12%	Local	4,83,143.0	201.60	13%
Exports	2,10,166.5	225.49	9%	N.India	1,06,464.0	169.98	7%	TCPL	4,39,429.5	211.59	11%
N.India	1,87,593.7	211.72	8%	WI.Pack	1,05,478.0	236.96	6%	N.India	2,94,057.7	196.61	8%
WI.Pack	1,69,778.5	258.23	8%	Others	1,03,743.5	207.34	6%	WI.Pack	2,75,256.5	250.08	7%
Others	1,35,857.4	198.80	6%	Local	1,01,515.7	195.91	6%	Exports	2,55,638.7	212.54	7%
TCPL	1,24,437.8	148.08	6%	S.India	68,101.6	278.97	4%	Others	2,39,600.9	202.50	6%
S.India	34,606.8	121.89	2%	Exports	45,472.2	152.72	3%	S.India	1,02,708.4	226.04	3%
Packeteers	5,467.2	233.28	0%	Packeteers	25,218.3	222.97	2%	Packeteers	30,685.5	224.81	1%
				NI.Pack	3,931.4	175.93	0%	NI.Pack	3,931.4	175.93	0%
Grand Total	22,33,454.9	224.37	100%	TOTAL	16,29,183.9	226.03	100%	TOTAL	38,62,638.8	225.07	100%

	ORTHODOX			DARJEELING			
	SALE 39						
OFFER	15,83,929.6		Kgs	OFFER	59,847.4		Kgs
SOLD	14,33,495.0		Kgs	SOLD	45,208.7		Kgs
SOLD %	91%			SOLD %	76%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Local	3,79,888.6	285.67	27%	TCPL	19,483.2	570.08	43%
Middle East	3,63,909.2	271.67	25%	Exports	11,442.0	228.67	25%
Others	2,59,013.6	261.09	18%	Local	7,531.6	399.56	17%
Other Exports	94,511.1	337.24	7%	HUL	3,032.4	640.36	7%
Exports	90,241.9	254.16	6%	Others	1,862.3	455.27	4%
N.India	75,350.8	304.35	5%	W.India	904.4	198.75	2%
Domestic	65,510.1	175.57	5%	Domestic	823.2	559.36	2%
TCPL	38,675.3	308.42	3%	C.India	129.6	611.00	0%
W.India	29,460.1	264.07	2%				
HUL	23,586.7	250.94	2%				
CIS	13,347.6	381.72	1%				
TOTAL	14,33,495.0	275.53	100%	TOTAL	45,208.7	447.74	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 39

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HOOKHMOL	213392	496.55	157326	506.49
GATOONGA	204464	444.83	290323	521.29
HALMARI	469791	420.75	410076	434.73
HATIMARA	260766	418.61	188905	452.60
MOKRUNG	101541	411.75	195576	486.61
DECKIAJULI	281817	399.44	232821	390.28
BEHUBOR	52912	397.24	31032	416.36
SALKATHONI	237683	385.75	239836	441.33
BANAMALIE	97104	376.67	103907	403.78
DOOLAHAT	319468	372.38	348572	359.42
BORJAN	255474	362.85	249974	383.46
KHARIKATIA	276838	359.96	280393	388.83
DOOMUR DULLUNG	268696	359.35	404610	409.12
KAMARBUND	142283	357.43	140775	382.53
HIRAJULI	89963	353.45	119257	381.30
HAJUA	238644	350.52	358963	400.67
GELAKEY	180584	346.45	152496	376.24
DOOMNI	538414	345.47	583362	368.33
DUFLATING	248462	343.99	281965	385.65
KOOMTAI 'B'	912775	343.56	1055610	381.03
GHILLIDARY	113491	340.56	149473	391.35
LOHPOHIA	77009	338.34	110926	363.37
NAHORHABI	66752	335.66	0	0.00
DEHA	215389	332.67	193083	373.15
DEOHALL	447869	331.55	387143	339.03

* Above 50000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 39

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	305539	340.27	167137	358.00
BINAGURI	678976	326.08	598299	314.01
NEPUCHAPUR	238015	314.47	270031	306.33
JITI	465778	312.32	584039	303.36
ARYAMAN	92452	308.62	0	0.00
RYDAK	464404	305.46	396921	324.34
HOPE	248598	305.22	285507	306.56
BHATKAWA	140590	303.91	131049	312.49
GHATIA ROYAL	214082	301.62	95368	308.96
LAKHIPARA	163846	296.95	20352	253.86
KARALAVALLEYROYAL	206217	295.98	199145	290.93
MORAGHAT	438053	293.93	528094	302.47
MAINAKROYAALE	70040	293.50	62477	287.68
GULMA	520164	293.22	258170	326.43
PAHARGOOMIAH	399495	292.67	338227	297.48
KUMARGRAM	284796	290.18	477517	297.18
BARADIGHI	375491	290.08	338632	313.18
CHULSA	80914	288.14	199305	332.77
ZURRANTEE	209461	284.90	176949	283.04
LEESH RIVER	533547	284.50	338382	294.09
DALGAON	451509	281.99	399320	314.79
GOPALPUR	273908	279.23	257298	278.32
SANKOS	438272	277.64	672584	292.59
MEENGLAS	528074	277.50	459474	288.06
GANDRAPARA	504956	275.53	481873	299.37

** Above 50000Kgs.*

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 39

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
DEJOO	211949	406.53	216138	399.16
HARMUTTY	284375	397.08	229220	407.82
OAKLANDS	82286	380.28	15582	402.62
MOKALBARI EAST	251553	369.36	236237	382.70
BORPATRA	347295	358.25	205385	380.43
DIKOM	330142	356.69	308620	352.81
SESSA 'B'	333236	350.89	189857	347.93
HATTIALLI	415884	343.92	254283	336.36
DHELAKHAT	343832	343.55	329265	353.72
SINGLIJAN	206260	342.24	205897	337.76
NONAIPARA	216620	340.88	122894	362.68
LANGHARJAN	255821	340.69	338	375.02
RAIDANG 'D'	518809	337.95	651795	302.72
MADHUTING	645678	337.78	174728	343.80
KOOMSONG	620516	337.71	494211	310.33
PENGAREE	382973	335.71	375025	359.64
PHILLOBARI	366526	335.71	317476	288.09
METHONI	303499	331.01	273253	356.42
MOHUNBAREE	119526	330.69	103066	332.21
GREENWOOD	60105	329.19	10948	450.99
JOONKTOLLEE	261360	327.44	45204	337.86
DAISAJAN	366518	327.27	220225	292.31
GINGIA	210613	323.87	264180	315.69
MUTTUCK	306151	323.70	287479	336.75
BORDUBI	754863	319.08	734896	286.49

* Above 50000Kgs.

DARJEELING BATTING ORDER Sale 14 to 39

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
CASTLETON	31423	736.82	34416	747.67
BALASUN	13316	727.39	10679	665.49
TEESTA VALLEY	40598	691.09	44347	607.57
SUNGMA	15224	684.39	22816	632.93
GIELLE	32164	670.10	29124	618.11
MARGARET'S HOPE	47761	604.56	34750	631.85
THURBO	48989	602.16	42213	623.55
PUTTABONG	21566	591.29	30682	617.40
NAMRING(UPPER)	29421	559.54	28526	456.28
BADAMTAM (ORGANIC)	16960	555.80	14925	567.20
BARNESBEG (ORGANIC)	8930	515.42	7980	628.52
SINGBULLI (ORGANIC)	11404	508.69	7257	502.76
NAMRING	10454	508.39	7528	352.74
GOPALDHARA	22874	499.53	20269	447.65
GYA/MILLIKTHONG	9441	458.42	5094	529.50
GLENBURN	58484	453.65	34333	465.06
ROHINI	30624	446.87	22736	422.95
MIM	34827	437.44	21468	361.97
HILLTON	42116	408.59	37402	353.85
UPPER FAGU	50736	359.29	48136	354.99
NORTH TUKVAR	10695	260.70	14035	264.85
SOURENI	7135	217.34	2838	240.03

* Above 5000 Kgs.

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